

OB Charting instructions

To Start a case:

- 1) Select Case.
 - If there is a CRNA on the case the CRNA should select the provider role and the MD will select the supervisor role.
 - If there is no CRNA on the case, the MD will take the provider role
 - If there is no CRNA on the case, but there will be eventually, the MD should take the provider role until the CRNA arrives and then follow hand off instructions

- 2) Select Anesthesia Type
 - Always choose OB-Spinal, OB-General, or OB – Epidural. This will allow for you to provide care on concurrent cases. There should be no reason to choose any other anesthesia type while on Aurora OB, PSL OB, Rose OB, or Skyridge OB decks.
 - ***If you receive an error that you are not allowed to chart on a patient since you are already logged into another case, the #1 reason is that another patient on the OB deck has the wrong anesthesia type. Correct the anesthesia type on the other patient and the error will disappear.***

During a hand off:

CRNA to CRNA hand off:

- 1) The CRNA leaving will go back to the board.
- 2) The CRNA coming on will use their own device, find the patient on the board
- 3) Select the patient
- 4) Select Provide Care
- 5) The device will ask if they want to take the case over, and the oncoming CRNA will confirm that they want to personally provide care.

Doctor to Doctor hand off (applies to Supervisor->Supervisor or Provider -> Provider):

- 1) Similar to above, the doctor coming on will use their own device, find the patient on the board
- 2) Select the patient
- 3) Select Provide Care
- 4) The device will ask if they want to take the case over, and the oncoming doctor will confirm that they want to personally provide care.

MD to CRNA hand off:

Follow the same instructions as above. If the providing MD is moving to a supervisor role on the same case, the MD will need to wait until the CRNA has taken over as provider. Once the CRNA has taken over the case, the MD can find the case on his/her iPad, select the case, and then take a supervisor role. *Alternatively, the CRNA who now is the provider on the case can select the appropriate physician supervisor. By using the alternate method, the supervising physician may receive a page/text message that he has been assigned a supervising role on a new case. The supervising physician does not need to confirm the role or do any data entry at this time.*

When to use Prep Assist Role:

- 1) When you are helping a coworker with a preop history and physical
- 2) When placing an epidural, block, line, etc, but will not have another role on the case
- 3) If a second MD is needed on a case

Other considerations:

It is important to select Anesthesia Type prior to selecting Anes Start Time especially when a Supervising Doctor to other cases chooses Provider to place an epidural on a new patient. If the Anesthesia Type remains blank prior to the Anesthesia Start Time, the provider role will end his/her role as supervisor on the other cases.

Timely hand offs are also important. If MD's and CRNA's can get into the routine of assuming roles at shift change or during report/running the boards, it will help prevent potential hand off errors.

For cases that cross midnight, the device will allow a provider to set their times to the previous day between 00:00 and 10:00. For example, between 00:00 and 10:00 any time set to 18:00 to 23:59 will be set as the previous day. After 10:00, the device assumes all times to be same day.